**INTEREST RATES MARKET NOTICE**

**Date: 13 March 2018**

**Subject:** Tap Issue

***(THE STANDARD BANK OF SOUTH AFRICA LIMITED –“SBS37”)***

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The JSE Limited has granted a listing to **THE STANDARD BANK OF SOUTH AFRICA LIMITED,** with effect from 14 March 2018 under a **Domestic Medium Term Note Programme** dated **19 March 2012**.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Tap Amount** R500,000,000.00

**Total Amount Following Tap Issue** R 1,715,000,000.00

**Bond Code** SBS37

**Nominal Issued** R 500,000,000.00

**Issue Price** 100.19574%

**Coupon** 7.975%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 29 January 2020

**Books Close Date(s)** 20 January, 20 July

**Interest Payment Date(s)** 29 January, 29 July

**Last Day to Register** By 17:00 on19 January, 19 July

**Issue Date** 14 March 2018

**Date Convention** Following

**Interest Commencement Date** 29 January 2018

**First Interest Date** 29 July 2015

**ISIN No.** ZAG000123282

**Additional Information** Senior Unsecured Fixed Rate Notes

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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